

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One):  Form 10-K  Form 20-F  Form 11-K  
 Form 10-Q  Form N-SAR

For Period Ended: June 30, 1997  
 Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR  
For the Transition Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type.  
Nothing in this form shall be construed to imply that the Commission has  
verified any information contained herein.

If the notification relates to a portion of the filing checked above,  
identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

Cheung Laboratories, Inc.  
Full Name of Registrant

Former Name if Applicable

10220-I Old Columbia Road  
Address of Principal Executive Office (Street and Number)

Columbia, Maryland 21046  
City, State and Zip Code

PART II - RULES 12b-25(b) AND

If the subject report could not be filed without unreasonable effort or  
expense and the registrant seeks relief pursuant to Rule 12b-25(b),  
the following should be completed. (Check box if appropriate)

(a)  
The reasons described in reasonable detail in Part III of this form could not  
be eliminated without unreasonable effort or expense;

(b)  
The subject annual report, semi-annual report; transition report on Form  
10-K, Form 20-F, 11-K, Form N-SAR, or portion thereof, will be filed on or  
before the fifteenth calendar day following the prescribed due date; or the  
subject quarterly report of transition report on Form 10-Q, or portion  
thereof will be filed on or before the fifth calendar day following the  
prescribed due date; and

The accountant's statement or other exhibit required by Rule 12b-25 has  
been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 10-Q,  
N-SAR, or the transition report or portion thereof, could not be filed

within the prescribed time period. (Attach Extra Sheets If Needed)

The accountant has not been available to finalize the financial statements for the quarter ended June 30, 1997 due to sickness.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Douglas Liu (Name)	(410) (Area Code)	290-5390 (Telephone Number)
-----------------------	----------------------	--------------------------------

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter) period that the registrant was required to file such reports) been filed? If answer is no, identify report(s).  Yes [ ] No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  Yes [ ] No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The net loss for the quarter ended 6/30/1996 was \$330,103, the net loss for the quarter ended 6/30/1997 is expected to be approximately \$995,635. The increase is primarily due to increase in consulting, legal, research & development, and compensation expenses.

Cheung Laboratories, Inc.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date August 14 , 1997 By /s/John Mon  
John Mon, Treasurer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional Misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).